



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Ratzlaff, Ruth E. (for Raymond Love – former conservator of the estate)

Atty Bagdasarian, Gary G. (for Chris Wade – conservator of the person and successor conservator of the estate)

## Filing of the 11th Accounting

Age: 63 DOB: 02/07/49	<p><b>CHRIS WADE</b>, brother, was appointed as Conservator of the Person in 1991 and <b>RAYMOND LOVE</b>, private professional fiduciary, was appointed Conservator of the Estate in 1991 (Mr. Wade had been subject to an LPS Conservatorship since 1981, prior to these appointments in 1991.)</p> <p><b>RAYMOND LOVE</b> resigned and <b>CHRIS WADE</b>, brother and Conservator of the Person, was appointed as Successor Conservator of the ESTATE on 09/19/11 with deposits in a blocked account of <b>\$101,674.67</b> and Bond set at \$70,000.00. Letters of Conservatorship of the Estate were issued to <b>CHRIS WADE</b> on 11/08/11.</p> <p><b>Minute Order from 05/18/11 hearing on the Tenth Account</b> set this matter for status of the 11th and Final Accounting of former Conservator of the Estate on 05/08/12.</p> <p><b>Status Report on Behalf of Successor Conservator, Chris Wade filed 05/03/12</b> states: the former conservator, Raymond Love, is in the process of preparing his Eleventh and Final Account. The conservatorship estate contained two accounts at Premier Valley Bank, a checking account and a CD. The CD is a blocked account. The checking account has been transferred to Chris Wade as the successor conservator, but the blocked account remains in the name of Raymond Love, the former conservator pending the approval of Mr. Love's Eleventh and Final Account.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 05/08/12</b>  <b>Minute Order from 05/08/12 states:</b>  Ms. Ratzlaff informs the Court that her client will have the accounting done this week. Ms. Ratzlaff requests a continuance.</p> <p><u>As of 06/05/12, no additional documents have been filed.</u></p> <p><b>1. Need 11<sup>th</sup> and Final Accounting and Report of Former Conservator.</b></p> <p><b>Note:</b> No receipt and acknowledgment of funds placed in a blocked account has been filed by the successor conservator. <b>Minute order from 09/19/11</b> states: Gary Bagdasarian asks the successor conservator be appointed in order to obtain the blocked account. The Court approves the Petition, subject to receipt.</p> <p>The successor conservator filed a bond in the amount of \$70,000.00 and Letters were issued, but no receipt for deposit into blocked account has been filed. The Order appointing successor conservator is marked at item 20(b) stating bond of \$70,000.00 is required, and also marked at 20(c) stating deposits are ordered to be placed in a blocked account; however, no dollar amount or institution is specified.</p> <p><b>Note:</b> The successor Conservator was appointed on September 19, 2011. A Status hearing will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, 11/16/12 at 9:00 am in Dept. 303</b> for filing of the First Account by Successor Conservator</li> </ul> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from 050812		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 06/05/12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 - Wade</b></p>		

## (1) Eighth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

Age: 75 DOB: 09/02/36		<b>PUBLIC GUARDIAN</b> , Conservator of the Estate, is Petitioner		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		Account period: 03/01/10 – 02/29/12		<b>Note:</b> If granted, a status hearing will be set as follows:	
Cont. from		Accounting - <b>\$323,267.49</b>		<p>• <b>Friday, 08/08/2014 at 9:00a.m. in Dept. 303</b> for the filing of the Ninth Account</p> <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Aff.Sub.Wit.		Beginning POH - <b>\$238,802.49</b>			
✓	Verified	Ending POH - <b>\$166,230.52</b>			
Inventory		Conservator - <b>\$3,308.80</b>			
PTC		(23.70 Deputy hours @ \$96/hr. and 13.60 Staff hours @ \$76/hr.)			
Not.Cred.		Attorney - <b>\$2,000.00</b> (per Local Rule)			
✓	Notice of Hrg	Bond Fee - <b>\$1,040.50</b> (ok)			
✓	Aff.Mail	w/			
Aff.Pub.					
Sp.Ntc.					
Pers.Serv.					
Conf. Screen					
Letters					
Duties/Supp					
Objections					
Video Receipt					
✓	CI Report				
2620(c)		n/a			
✓	Order				
Aff. Posting				Reviewed by: JF	
Status Rpt				Reviewed on: 06/05/12	
UCCJEA				Updates:	
Citation				Recommendation:	
FTB Notice				File 3 - Gauss	

Atty Flanigan, Philip M. (for Diane Stevens – Guardian)

**Amended Third and Final Account and Report of Guardian and Petition for Order Approving, Allowing and Settling Account and Report of Guardian and Petition for Order Allowing Delivery of Assets (Prob. C. 21032620)**

<b>Age: 18</b>	<b>DIANE STEVENS</b> , Guardian, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 2-28-1993</b>	Account period: 7-1-10 through 12-31-11	
<b>Cont. from 050812</b>	Accounting: \$56,864.41	
<b>Aff.Sub.Wit.</b>	Beginning POH: \$56,864.05	
<input checked="" type="checkbox"/> <b>Verified</b>	Ending POH: \$55,000.00	
<b>Inventory</b>	<i>(a manufactured home and household furniture and furnishings only)</i>	
<b>PTC</b>		
<b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	Guardian – waived	
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Attorney – Petition states: “No attorney’s fees have been or will be part of the guardianship estate.”	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>	Petitioner states all cash was withdrawn by the minor at his 18 <sup>th</sup> birthday.	
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>	<b>Petitioner requests an Order:</b>	
<b>Objections</b>	1. Approving, allowing, and settling the account as filed;	
<b>Video Receipt</b>	2. Authorizing and directing petitioner to deliver the property remaining in her possession to Jonathan A. Stevens; and	
<b>CI Report</b>	3. Such other and further relief as the court considers just and proper.	
<input checked="" type="checkbox"/> <b>2620(c)</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<b>Status Rpt</b>		<b>Reviewed on:</b> 6-6-12
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 4A - Stevens</b>

Atty Midkiff, Margaret (pro per – daughter/Administrator)

Atty Meisel, Eugenia (pro per – surviving spouse)

## Probate Status Hearing Re: Filing of Inventory and Appraisal

Age:			<b>MARGARET MIDKIFF</b> , daughter, was appointed Administrator with bond set at \$5,000.00 on 04/14/11.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <b>Inventory &amp; Appraisal</b> .  <u>Note:</u> Letter regarding Estate was filed 06/05/12 by Eugenia Orona Meisel, surviving spouse, states that the decedent made all of his own financial decisions and was not coerced or influenced by anyone. Further, the letter states that the decedent left his home at 2226 Webster, Sanger, CA to her and attaches a copy of a Holographic Will dated twice with conflicting dates on 09/11/02 and 09/09/02.
DOD:				
Cont. from		<b>Notice of Motion and Motion to be Relieved as Counsel was filed 01/30/12</b> by Leigh Burnside of Dowling, Aaron & Keeler.  <b>Minute Order from hearing on 01/31/12 re: Filing of Bond and/or Issuance of Letters</b> states: Ms. Midkiff has not been able to qualify for a bond in the amount of \$5K. Ms. Midkiff states that she has not spoken to Ms. Burnside since February 2010, not February 2011 as indicated in her Declaration filed. There is a retirement account in Nevada and property in Montana. Ms. Midkiff is to send a copy of the Declaration to Ms. Burnside. The Notice of Motion and Motion to be relieved as Counsel, with an affixed March hearing date is removed from calendar. Ms. Burnside [and her firm] is removed as counsel of record; however, as an Officer of the Court, Ms. Burnside is to meet with Ms. Midkiff and provide direction and information as to preparing an Inventory & Appraisal. Ms. Midkiff is appointed as Administrator, in pro per, with limited authority. <b>The Minute Order also set this matter for status regarding filing of the Inventory &amp; Appraisal.</b>  <b>Letters of Administration with Limited Powers</b> were issued on 03/29/12.		
Aff.Sub.Wit.				
Verified	x			
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			Reviewed by: JF	
			Reviewed on: 06/05/12	
			Updates:	
			Recommendation:	
			File 5 - Meisel	

			NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> First Accounting filed 05/25/12; hearing set for 07/10/12
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 06/06/12
			Updates:
			Recommendation:
			File 11 - Phaphone

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. § 122200, et seq.)**

		<p><b>PATRICIA GREENUP</b> was appointed Administrator with Limited IAEA without bond and Letters issued on 1-2-07.</p> <p>Inventory and Appraisal filed 4-27-07 reflects real property located in Clovis valued at \$175,000.00.</p> <p>A status report from February 2008 indicated that the house was listed for sale and requested six months to close administration.</p> <p>On 2-18-11, the court set a status hearing for failure to file a first account or petition for final distribution.</p> <p>At the fifth continued status hearing on 5-8-12, Ms. Greenup was removed as Administrator and the Public Administrator was appointed. The Court continued the status hearing for filing of the petition for final distribution to this date and ordered that the court file be made available to the Public Administrator.</p> <p><b>As of 6-5-12, nothing further has been filed.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li><b>1. Need account current or petition for final distribution.</b></li> <li><b>2. Need Notice of Hearing to heirs and the Dept. of Health Care Services pursuant to Request for Special Notice and Order of 3-5-12.</b></li> </ol>
<b>DOD: 5-5-06</b>			
<b>Cont. from 041111, 062011, 010912, 030512, 050812</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>	X		
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Updates:</b></p> <p><b>Contacts:</b> Reviewed 6-5-12</p> <p><b>Recommendation:</b></p> <p><b>Reviewed by:</b> skc</p> <p><b>File 12 - Garza</b></p>	

**Status Hearing Re: Filing of the First Account or Petition for Final Distribution**

<b>DOD: 2-28-12</b>		<p><b>CAROL LOPEZ</b>, Daughter, was appointed Conservator of the Person and Estate on 2-9-11 with bond of \$75,000.00.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 5-8-12</u></p> <p><b>Minute Order 5-8-12:</b> Attorney <b>Michael Mahoney</b> appeared. Matter continued to 6-12-12.</p> <p><u>As of 6-5-12, no accounting or petition for final distribution has been filed.</u></p> <p><b>1. Need first account and final account pursuant to Probate Code §§ 2620(a) and (b).</b></p> <p><i>Note: The first account was due by 5-8-12 pursuant to Probate Code §2620(a); however, pursuant to Notice of Death filed 5-3-12, the Conservatee passed away on 2-28-12.</i></p> <p><i>If a first account is not already completed, the Court may wish to require that the accounting comply with Probate Code §2620(b) (an accounting for the period prior to her death and a separate accounting for the period subsequent to her death – both account periods typically presented in one petition) and continue this status hearing to an appropriate date.</i></p>
<b>Cont. from 050812</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>		<p>Bond was filed on 4-26-11 and Letters issued on 4-27-11.</p> <p>On 6-8-11, the Court set this status hearing for the filing of the first account and sent notice to Attorney Fanucchi.</p> <p>Final Inventory and Appraisal filed 2-9-12 indicates \$70,000.00 cash.</p> <p>As of 4-27-12, a first account has not yet been filed.</p> <p><b>Court Investigator Dina Calvillo filed a review report on 3-1-12.</b> The report states she visited Mrs. Eaton at The Harvest, an Assisted Living and Alzheimer's Care Facility in Fowler. The staff reports that the Conservator visits often and is very involved in her care, and the conservatorship appears to be warranted and in Mrs. Eaton's best interest.</p> <p><u><b>Notice of Death of Conservatee filed 5-3-12 states that Mrs. Eaton passed away on 2-28-12.</b></u></p> <p><b>At hearing on 5-8-12, the matter was continued to 6-12-12.</b></p> <p><b>Nothing further has been filed.</b></p>	
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 6-5-12</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 13 - Eaton</b></p>	
<b>Status Rpt</b>	X		
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			



**Atty Shore, Gail (pro per – paternal grandmother/Guardian)**

**Atty Lopez, Janelle (pro per – mother/Petitioner)**

**Petition for Termination of Guardianship**

Jason, 12 DOB: 08/11/99		<p><b>JANELLE LOPEZ</b>, mother, is Petitioner.</p> <p><b>GAIL SHORE</b>, paternal grandmother, was appointed as Guardian on 08/26/04.</p> <p>Father: <b>JASON E. THROOP, SR.</b></p> <p>Paternal grandfather: NOT LISTED</p> <p>Maternal grandfather: ERNEST MARTEAU Maternal grandmother: DONNA JONES</p> <p>Petitioner states [no reason for termination is stated]</p> <p><b>Court Investigator Charlotte Bien filed a report on 05/24/12.</b></p> <p><b>Declaration of Santa Clara County Court Investigator John Boley was filed 05/24/12.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>THIS PETITION PERTAINS TO JASON THROOP, JR. ONLY.</b></p> <ol style="list-style-type: none"> <li>1. Need <b>Notice of Hearing</b>.</li> <li>2. Need proof of service by mail at least 15 days before the hearing of <b>Notice of Hearing</b> or Consent to Termination and Waiver of Service and Notice of Hearing or Declaration of Due Diligence for: <ul style="list-style-type: none"> <li>- Jason E. Throop, Sr. (father)</li> <li>- Gail Shore (paternal grandmother/guardian)</li> <li>- Paternal grandfather</li> <li>- Ernest Marteau (maternal grandfather)</li> <li>- Donna Jones (maternal grandmother)</li> <li>- Jason Throop, Jr. (minor)</li> </ul> </li> </ol>
Therese, 11 DOB: 09/02/2000			
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b> x		
<input type="checkbox"/>	<b>Aff.Mail</b> x		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 06/06/12
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 14 - Throop</b>

**Atty Venegas Lopez, Frances Marie (Pro Per – Mother – Petitioner)**  
**Atty Grider, Roman (Pro Per – Maternal Cousin – Co-Guardian of Ruby)**  
**Atty Acevedo, Monica (Pro Per – Girlfriend of Roman Grider – Co-Guardian of Ruby)**  
**Atty Grider Venegas, Helen (Pro Per – Maternal Aunt – Guardian of Jessica)**  
**Atty Grider, Bobby Joe (Pro Per – Maternal Uncle – Guardian of Faith)**  
**Atty Cardenas, Monica Nallely (Pro Per – Paternal Aunt – Guardian of Ruben and Isaiah)**

**Petition for Termination of Guardianship**

Faith Rose Venegas (12) DOB: 12-7-98	<b>FRANCES LOPEZ</b> , Mother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
Jessica Garcia (8) DOB: 11-17-02	On 6-20-11, guardians were appointed for all five minors. At this time, guardianship is as follows:	<u>Termination was granted for Ruby, Ruben and Isaiah only on 12-13-11.</u>
Ruben Venegas (7) DOB: 11-22-03	<ul style="list-style-type: none"> <li>Roman Grider and Monica Acevedo are Co-Guardians of Ruby.</li> </ul>	
Isaiah Venegas (5) DOB: 5-30-06	<ul style="list-style-type: none"> <li>Helen Grider Venegas is Guardian of Jessica.</li> </ul>	<u>This hearing is for termination of guardianship of Jessica and Faith only.</u>
Ruby Frances Garcia (2) DOB: 2-16-09	<ul style="list-style-type: none"> <li>Bobby Joe Grider is Guardian of Faith.</li> </ul>	
Cont. from 121311	<ul style="list-style-type: none"> <li>Monica Nallely Cardenas is Guardian of Ruben and Isaiah.</li> </ul>	<u>Minute Order 12-13-11 states:</u>
Aff.Sub.Wit.	- Ms. Cardenas signed the consent and waiver of notice on the Petition.	The Court states that it is not detrimental for the children to return to mother. The Court further orders for Jessican and Faith stay with Guardians to finish their school year. Petition is granted for Ruben, Isaiah and Ruby only. Matter continued to 6-12-12 for Jessica and Faith.
✓ Verified	Father (Jessica, Ruben, Isaiah, Ruby): Ruben F. Garcia	
Inventory	Paternal grandfather: Angel Garcia	
PTC	Paternal grandmother: Patricia Garcia	
Not.Cred.	Father (Faith): Moises Vargas	
Notice of Hrg	Paternal Grandfather: Not provided	
Aff.Mail	Paternal Grandmother: Not provided	
Aff.Pub.	Maternal grandfather: Joe Venegas	
Sp.Ntc.	Maternal grandmother: Mary Venegas - Deceased	
Pers.Serv.	<b>Petitioner states</b> she regrets her choices and it seems like an eternity since the children were separated from her and from each other. She is doing everything she can to correct her mistakes that lead the family to this point. She has completed anger management and is still attending rehabilitation counseling for her medication addictions. She would very much like the children returned to her care; however, if Faith (12), who is living in Hanford, prefers to finish the school year there, that is fine. Petitioner thanks the Court for the opportunity to continue raising her children. Petitioner includes certificates of completion from a parenting program and a batterer's intervention program, and a letter in support from a rehabilitation counselor regarding her progress.	
Conf. Screen	<b>Court Investigator Dina Calvillo filed a report on 12-8-11.</b>	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
Clearances		Reviewed by: skc
✓ Order		Reviewed on: 6-6-12
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 18 – Garcia & Venegas
Citation		
FTB Notice		

<b>Angela Williams</b> Age: 13 DOB: 7-18-98		<b>STEPHANIE ATKINS</b> , Guardian, is Petitioner.  Petitioner was appointed Guardian on 1-17-12.  <i>(At hearing on 1-17-12, a competing petition by the minor's sister Felicia Lee and brother-in-law Lafon Moultrie was denied. The competing petitioners did not appear.)</i>  Father: <b>ROBERT WILLIAMS</b> Mother: <b>BEVERLY ANN WILLIAMS (MINNIEWEATHER)</b> (Deceased)  Paternal Grandfather: not listed Paternal Grandmother: not listed Maternal Grandfather: Deceased Maternal Grandmother: Deceased  <b>Petitioner states</b> that on 3-22-12, she let Angela stay the night with her sister Felicia Moultrie. Angela stayed for about a week, then expressed that she did not want to come back and stay with her. Petitioner just recently confirmed that she has moved to Sacramento with Felicia without her consent or knowledge that they moved.  <b>Court Investigator Charlotte Bien filed a report on 6-1-12.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need Notice of Hearing.</b>  <b>2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing per Probate Code §1460(b)(5) on:</b> - Angela Williams (age 13) - Robert Williams (father) - Felicia Lee (Moultrie) (sister) - Any other relatives the Court deems proper.																																																																									
<table border="1"> <tr><td></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td></td><td>Notice of Hrg</td><td>X</td></tr> <tr><td></td><td>Aff.Mail</td><td>X</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td></td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td></td><td>Letters</td><td></td></tr> <tr><td></td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td>✓</td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td></td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt			UCCJEA			Citation			FTB Notice			<table border="1"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 6-6-12</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 19 – Williams &amp; McLean</td></tr> </table>	Reviewed by: skc	Reviewed on: 6-6-12	Updates:	Recommendation:	File 19 – Williams & McLean
	Aff.Sub.Wit.																																																																											
✓	Verified																																																																											
	Inventory																																																																											
	PTC																																																																											
	Not.Cred.																																																																											
	Notice of Hrg	X																																																																										
	Aff.Mail	X																																																																										
	Aff.Pub.																																																																											
	Sp.Ntc.																																																																											
	Pers.Serv.																																																																											
	Conf. Screen																																																																											
	Letters																																																																											
	Duties/Supp																																																																											
	Objections																																																																											
	Video Receipt																																																																											
✓	CI Report																																																																											
	9202																																																																											
✓	Order																																																																											
	Aff. Posting																																																																											
	Status Rpt																																																																											
	UCCJEA																																																																											
	Citation																																																																											
	FTB Notice																																																																											
Reviewed by: skc																																																																												
Reviewed on: 6-6-12																																																																												
Updates:																																																																												
Recommendation:																																																																												
File 19 – Williams & McLean																																																																												

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

<b>Age: 3 months</b>		<b>TEMPORARY EXPIRES 4-24-12</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOB: 1-13-12</b>			
<b>Cont. from 042412</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>	X	<p><b>PEARL GRICE</b>, Maternal Grandmother, is Petitioner.</p> <p>Father: <b>MCCAEL MARSHALL</b></p> <p>Mother: <b>PATRICE REED</b> - Consent and Waiver of Notice filed 2-22-12</p> <p>Paternal Grandfather: Unknown Paternal Grandmother: Wanda Bournes Maternal Grandfather: Stanley Reed</p> <p><b>Petitioner states</b> the mother is also a minor and is clinically diagnosed as bipolar and ADHD. The father has a history of drug use and is physically abusive to the mother. Petitioner is concerned for the safety of both mother and child. Petitioner attached a "Domestic Violence Victim Information Form."</p> <p>According to the UCCJEA, both the mother and the baby live with Petitioner.</p> <p><b>Court Investigator Samantha Henson filed a report on 6-5-12.</b></p>
<input type="checkbox"/>	<b>Aff.Mail</b>	X	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	X	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input checked="" type="checkbox"/>	<b>CI Report</b>		<p><b>Minute Order 4-24-12:</b> The Court informs Petitioner that the father needs to be served. Temporary letters extended to 6-12-12. Matter continued to 6-12-12.</p> <p><b>As of 6-6-12, the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code § 1511 on: - McCael Marshall (Father)</li> <li>2. If notice is not excused, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code § 1511 or consent and waiver of notice on: - Unknown paternal grandfather - Wanda Bournes (Paternal Grandmother) - Stanley Reed (Maternal Grandfather)</li> </ol> <p>Petitioner filed a Declaration of Due Diligence for Wanda Bournes (Paternal Grandmother), and at the hearing on 3-1-12, the Court waived further notice to the paternal grandfather.</p> <p>However, Examiner notes that if the father is found, the grandparents may also become known and notice may be appropriate. If not excused, need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code § 1511 on the paternal grandfather and grandmother.</p>
<input checked="" type="checkbox"/>	<b>Clearances</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input checked="" type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

Reviewed by: skc

Reviewed on: 6-6-12

Updates:

Recommendation:

File 20 - Marshall

**Petition to Determine Succession to Real Property (Prob. C. 13151)**

<b>DOD: 12-13-00</b>		<b>JOSE ANDRES TORRES</b> , Brother, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Petitioner states the property should pass to him as the Decedent's brother because the Decedent's spouse and children disclaimed their interests.</b>  <b>Examiner notes that disclaimers are not appropriate in a summary proceeding. Further, there is nothing attached.</b>  <b>The Court may require the proper successors in interest to petition.</b>  <b>2. If a petition goes forward, need Inventory and Appraisal per Probate Code §13103.</b>  <b>3. The proposed order passes the property to Petitioner and two other siblings of the Decedent.</b>  <b>A petition to determine succession must be brought and verified by all Successors (Probate Code §13152).</b>  <b>4. The order does not attach the legal description.</b>
		40 days since DOD	
		No other proceedings	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	I&A – need	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Petitioner requests Court determination that the Decedent's 25% separate property interest in certain real property APN 016-270-03 passes to him.	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 6-6-12
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 22 – De Luna</b>